

Shift Capital organises a € 15 million bond issue for French developer Financière Rive Gauche, which has been subscribed by Tikehau Investment Management

Shift Capital structures a € 15 million bond issue on behalf of the French developer Financière Rive Gauche, French subsidiary of Martinsa-Fadesa group. This bond financing is secured by an office development located in Paris region. It has been subscribed by the Francimmo fund managed by Tikehau Investment Management.

José-Maria Carpio Salcedo, Chairman of the Board of Financière Rive Gauche declares: “This deal is supporting the development strategy we started more than one year ago. It will help us to grow while giving us the ability to undertake studies and new developments of residential and office schemes as well as specialised estate, within Paris region as well as Rhône-Alpes and South of France.”

Arnaud de Pesquidoux, Head of Real Estate at Tikehau declares: “This deal illustrates our ability to act on the fields of real estate financing, in the most adapted way to each operator, and as a complement to senior mortgage lenders.”

Financière Rive Gauche was advised for this deal by Lefèvre, Pelletier & Associés, and Tikehau Investment Management by Gide Loyrette Nouël.

About Shift Capital

SHIFT CAPITAL is an independent real estate debt advisory and corporate finance boutique providing innovative financial solutions to European institutional investors, property companies, investment funds, family offices and debt providers for their commercial real estate investment needs.

SHIFT CAPITAL supports its clients in structuring, raising and managing the full spectrum of financial products, from senior debt to complex equity instruments, for all sectors and all kind of holding structures.

SHIFT CAPITAL is « Conseiller en Investissements Financiers (CIF) » – member of CNCIF, regulated by AMF.

www.shift-capital.com

About FRG Immobilier :

FRG benefits from more than 20 years of experience in real estate development, and has a presence in Paris region as well as Rhône-Alpes and Provence-Alpes-Côte d'Azur. Financière Rive Gauche undertakes the conception, the production, the marketing and financial management of qualitative real estate schemes. Looking carefully to new ways of life, FRG as a builder develops mixed-use schemes which combine residential, offices, retail and specialized residences. With an ability to generate strong and sustainable partnerships as well as managing environmental stakes makes FRG a reliable partner for towns and local authorities.

About Tikehau Investment Management :

Tikehau Investment Management is a Paris-based, AMF-certified independent asset management company set up in January 2007 on the initiative of the Tikehau group and its managers as a third-party management platform specialising in the credit markets. The company employs a team of 25 investment professionals managing a range of credit funds with various investment strategies, as well as segregated accounts. It had over 1.3 billion euros in assets under management as at 31 December 2012.

To find out more: <http://www.tikehauim.com>

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